

**Genesis Asset Management Group Inc.
Customer Relationship Summary, June 22, 2020**

Introduction	Genesis Asset Management Group Inc. is registered with the Securities and Exchange Commission (SEC) as an investment adviser. Brokerage and investment advisory services and fees differ and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment adviser, and investing.
What investment services and advice can you provide me?	<p><i>We offer investment advisory services to retail investors, including individuals, pension and profit sharing plans, charitable organizations, trusts and businesses. Advisory services provided include: Financial planning services, Portfolio management for individuals and small businesses, and pension consulting services. Clients are individually evaluated regarding several personal criteria, including, but not limited to: age, investment goals, prior investment experience, risk tolerance, net worth and income. Clients may impose restrictions on investing in certain securities or types of securities.</i></p> <p>For additional information, please see Form ADV, Part 2A brochure (Items 4 and 7 of Part 2A).</p> <p style="text-align: center;">Conversation Starters. Ask your financial professional—</p> <ul style="list-style-type: none"> • Given my financial situation, should I choose an investment advisory service? Why or why not? • How will you choose investments to recommend to me? • What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?
What fees will I pay?	<p><i>Genesis Asset Management Group, Inc. is compensated on a monthly or quarterly basis. Our fee schedule is 1.6% of a client's assets under management. These fees are negotiable. Client fees are deducted from their account assets. Asset-based fees associated with a wrap fee program will include most transaction costs and fees to a broker-dealer or bank that has custody of these assets, and therefore are higher than a typical asset-based advisory fee.</i></p> <p><i>The more assets in a retail investor's account, the more a retail investor will pay in fees, and the firm may therefore have an incentive to encourage the retail investor to increase the assets in his or her account.</i></p> <p><i>Clients should be aware that opening an investment account carries with it costs beyond the advisory fee(s) Genesis Asset Management Group, Inc. charges. When placing a transaction order to buy or sell securities, advisory clients may have to pay any or all of the following charges in addition to the advisory fees charged by this firm: Brokerage commissions, custodian fees, postage charges, processing charges, ticket charges, early surrender, transfer fees, administrative fees for investments in mutual funds and 12b-1 fees in addition to administrative fees, other marketing fees for a mutual fund paid to a broker-dealer, account maintenance fees charged by a broker-dealer especially if inactive.</i></p> <p>You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. For additional information, please see [cross references to Form ADV, Part 2A brochure (Items 4 and 7 of Part 2A or Items 4.A. and 5 of Part 2A Appendix 1) and other applicable documents. Also consider disclosure on your ERISA 408(b)(2) disclosure].</p>

	<p>Conversation Starter. Ask your financial professional—</p> <ul style="list-style-type: none"> • Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?
<p>What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?</p>	<p>When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they affect the recommendations we provide you. Here are some examples to help you understand what this means.</p> <p><i>Genesis Asset Management Group, Inc. is affiliated with American Portfolios Financial Services. This relationship does not create a conflict of interest.</i></p> <p>Conversation Starter. Ask your financial professional—</p> <ul style="list-style-type: none"> • How might your conflicts of interest affect me, and how will you address them? <p>For additional information, please see Form ADV, Part 2A brochure.</p>
<p>How do your financial professionals make money?</p>	<p><i>Genesis Asset Management Group, Inc. financial professionals are compensated in cash based on factors such as the amount of client assets they service. We do collect 12b-1 commissions (trail fees) for some of the mutual funds held in some client accounts. This is paid to us in cash. In constructing the client portfolio, my research includes seeking out the managed share class for the account that does not pay out a 12b-1 commission. However, if the managed share class is not available we will use an A share at NAV.</i></p>
<p>Do your financial professionals have legal or disciplinary history?</p>	<p>No.</p> <p>Visit Investor.gov/CRS for a free and simple search tool to research us and our financial professionals.</p> <p>Conversation Starter. Ask your financial professional—</p> <ul style="list-style-type: none"> • As a financial professional, do you have any disciplinary history? For what type of conduct?
<p>Additional Information</p>	<p>For additional information about our services: If you would like additional, up-to-date information or a copy of this disclosure, please call 212.856.9000.</p> <p>Conversation Starter. Ask your financial professional—</p> <ul style="list-style-type: none"> • Who is my primary contact person? Is he or she a representative of an investment-adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?